



Daily Focus

Market Overview

USA

S&P 500, Nasdaq have records back in sight as stocks gain amid US-China trade talks. The Dow fell 1.10 points or 0.00%. The S&P 500 index fell 16.57 points or 0.27%, and the Nasdaq fell 99.11 points or 0.50%.

China

China market closed higher. The Shanghai Composite Index rose 17.50 point or 0.52% to close at 3,402. The ChiNext Index rose 24.60 points or 1.21% to close at 2,061, with a total turnover of CNY 1,260 billion.

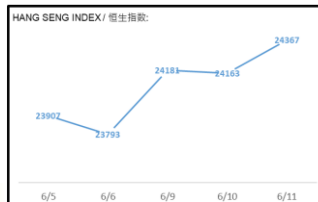
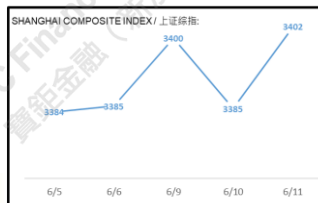
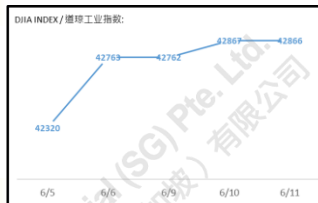
Hong Kong

The Hang Seng Index rose 208.07 points or 0.84% to close at 24,366. The Hang Seng Technology Index rose 59.01 points or 1.09% to close at 5,451 with a trading volume of HKD 235.1 billion.

Singapore

The Straits Times Index fell 14.75 points or 0.37% to close at 3,919, with a total turnover of S\$1.21 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	42865.77	↓ 1.10	0.00%
Nasdaq	19615.88	↓ 99.11	-0.50%
S&P500	6022.24	↓ 16.57	-0.27%
Europe			
FTSE100	8864.35	↑ 11.27	0.13%
CAC40	7775.90	↓ 28.43	-0.36%
DAX	23948.90	↓ 38.66	-0.16%
STOXX600	551.64	↓ 1.48	-0.27%
Asia			
Nikkei 225	38421.19	↑ 209.68	0.55%
Shanghai	3402.32	↑ 17.50	0.52%
Hang Seng	24366.94	↑ 204.07	0.84%
STI	3919.05	↓ 14.75	-0.37%
JCI	7222.46	↓ 8.29	-0.11%
TWSE	22470.10	↑ 227.96	1.02%
Forex			
EURUSD	1.15	↑ 0.0062	0.54%
GBPUSD	1.35	↑ 0.0047	0.35%
USDJPY	144.56	↓ 0.3100	-0.21%
USDCNH	7.20	↑ 0.0099	0.14%
USDHKD	7.85	↑ 0.0012	0.02%
USDSGD	1.28	↓ 0.0023	-0.18%
USDIDR	16260.00	↓ 15.00	-0.09%
Commodity			
Gold	3321.30	↑ 0.40	0.01%
WTI Oil	68.15	↑ 3.17	4.88%



The U.S. Bureau of Labor Statistics announced that the consumer price index rose to 2.4% year-on-year in May, up from the 2021 low of 2.3% recorded in April, but lower than the market forecast of 2.5%.



The China Association of Automobile Manufacturers announced that automobile production and sales in May were 2.649 million and 2.686 million respectively, up 11.6% and 11.2% year-on-year.



The Bank of Japan announced that the domestic corporate commodity price index (PPI) rose 3.2% year-on-year in May, lower than the market expectation of 3.5%, and the previous value was 4.1%.



The South Korean National Statistical Office announced that the unemployment rate was 2.8% in May, and the number of unemployed people decreased by 32,000 year-on-year to 853,000.

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